#### Headquarters U.S. Air Force

Integrity - Service - Excellence

## **AF Measurement** and Verification



Energy 2003
20 Aug 03
K. Quinn Hart, P.E
AF Facilities Energy Program
Manager

As of:



#### Back to our Roots

- Our Problems
  - Replace aging infrastructure
  - Reliability able to meet the needs of the mission
  - Energy Savings
- Our Need
  - Long Term Solution
    - Solve the problem
    - Keep it Solved



### Why ESPC?

- Direct Appropriation only replaces equipment
  - Doesn't ensure reliability
  - Doesn't ensure efficiency
- Lack manpower, technical skills and resources
- ESPC provides for the LONG TERM Solution
  - SUSTAINED PERFORMANCE
  - SUSTAINED SAVINGS





- How do we get SUSTAINED performance and savings
- Performance based contracting
  - Energy Savings PERFORMANCE Contracting
  - Performance is:
    - GUARANTEED



#### ESPC Recap

- Need Long Term Solution
  - Sustained Performance
  - Sustained Savings
- ESPC
  - Guaranteed Performance
  - Guaranteed Savings
- How do we ensure the promise of LONG TERM performance and savings is delivered?
  - M&V
    - Today
    - Tomorrow
    - For the next 20+years



#### Effective M&V Provides for:

- Verification of Performance
- Verification of Savings
- Verification of O&M



#### Essential Elements of M&V

- Establishment of Baseline (Pre ECP)
- Determining Performance Requirements
- Determining Guaranteed Savings
- Acceptance Verification Tests
  - Performance Verification Tests
  - Savings Verification Methodology
- Annual Reconciliation
  - Performance Verification
  - Savings Verification/Determination/Reconciliation
  - O&M Verification
- Stand Alone Document



### AF Approach to M&V

- Common Sense Approach
  - Identify modes of failure
  - Focus on highest risks
  - Isolate/minimize variables
  - Measure only the essentials
  - Boil down the results





- Develop Templates
  - By ECP/ECM
  - Provides Guidance and Direction
    - Define expectations
    - Starting point
  - The 80% solution
    - Applied by experts (ESCO and AF working together)
  - Living Document



#### M&V Advisory Subcommittee

- Bi-annual meetings
- Open forum with presentations, facilitated discussions, and working group break-out sessions
- Participation is open
- Recommendations made to DoD/DOE Steering committee
  - Recommendations are voluntarily applied





- To Serve the DOD/DoE ESPC Steering Committee by:
  - Providing M&V guidance and recommendations
  - Helping preserve federal ESPC program integrity through effective M&V
- Foster partnership between government and industry in advancing M&V practices
- Foster M&V uniformity across DOD/DoE and other federal agencies



**■ DOD/DoE ESPC Steering Committee** 

M&V Advisory Board

M&V Advisory Committee

Working Group Working Group



## Completed Working Groups & Deliverables

- M&V Planning Tool
  - Overview of process for selecting M&V approach
- Training
  - ½ Day M&V training session for DOE ESPC DO workshop
- Annual Reporting
  - Outline format for Annual Report



# Active Working Groups & Goals

- Commissioning
  - Develop commissioning procedures for ESPC implemented ECMs
- Retro-Commissioning
  - Develop re-commissioning of facilities as an ECM in ESPC projects



## Proposed Working Groups & Goals

- Project Continuity
  - Documentation and life cycle project management (up to 25 year contract life)
- M&V Plan Template
  - Develop uniform template for M&V plans
- ECM Specific plans
  - Example M&V plans for common ECMs



### M&V Advisory Subcommittee

- Next M&V Summit Nov timeframe
- All invited to attend